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FILED UNDER SEAL

December 9, 2013

BY SEALED HAND DELIVERY

Hon. Paul G. Gardephe
U.S. District Court
for the Southern District of New York
Thurgood Marshall United States Courthouse
40 Foley Square
New York, NY 10007

USDC SDNY DOCUMENT ELECTRONICALLY FILED DOC #: DATE FILED: 1-9-14

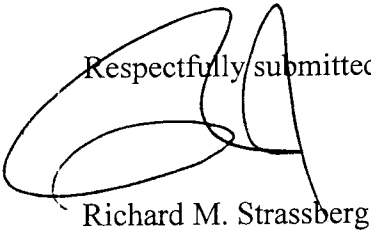
Re: United States v. Mathew Martoma, No. 12 Cr. 973 (PGG)

Dear Judge Gardephe:

We write to clarify a statement made in the Request to File Under Seal ("Request to Seal") that we filed on Friday, December 6. In particular, we indicated that the Government did not oppose the Request to Seal. After further discussions with the Government today, however, we understand that the Government's position is only that they agreed not to file any papers on this matter publicly until the Court rules on Mr. Martoma's Request to Seal.

We apologize for any confusion in this regard.

Respectfully submitted,



Richard M. Strassberg

Enclosures

cc: (by sealed hand delivery)
Arlo Devlin-Brown
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